

Fact Sheet of Blue Cap AG

Status: April 24, 2024



BLUE CAP

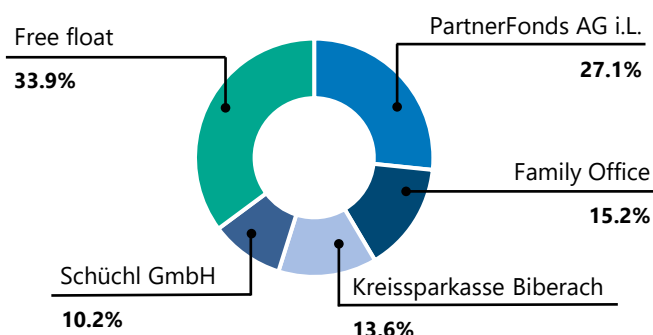
COMPANY PROFILE

Blue Cap AG is a Munich-based investment company founded in 2006 and listed on the capital market. It invests in medium-sized companies from the B2B sector in special situations. These can include upheaval situations with extensive restructuring requirements or unresolved succession situations and group carve-outs. The focus of an investment decision is a clear view of the company's potential for value growth. With its cross-sector expertise, Blue Cap supports its portfolio companies in their strategic and operational development in order to actively increase their enterprise value and subsequently sell the company at a profit. Blue Cap currently holds majority stakes in eight companies from the adhesives & coating technology, plastics, production, medical technology and business services sectors. The group employs more than 1,000 people in Germany and other European countries as well as the USA.

STOCK FUNDAMENTALS

ISIN	DE000A0JM2M1
WKN	A0JM2M
Stock exchange symbol	B7E, B7E:GR (Bloomberg), B7E:DE (Reuters)
Type of share	Ordinary bearer shares
Share capital	EUR 4,486,283.00
Number of shares	4,486,283
Stock exchange segments	Scale, m:access
Trading venues	XETRA, Frankfurt, Munich, Düsseldorf, Berlin, Stuttgart, Hamburg, Tradegate
Designated Sponsor	BankM AG
Capital Market Partner	mwb fairtrade Wertpapierhandelsbank AG

SHAREHOLDER STRUCTURE



BOARD OF MANAGEMENT



Dr. Henning von Kottwitz
Chief Executive Officer



Henning Eschweiler
Chief Operating Officer

SUPERVISORY BOARD

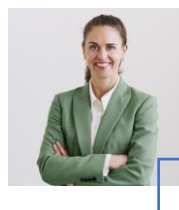
- Kirsten Lange, Chairman of the Supervisory Board
- Dr Michael Schieble, Deputy Chairman of the Supervisory Board
- Freya Oehle
- Michel Galeazzi

FINANCIAL CALENDAR ^{*)}

08 May 2024	Financial figures Q1 2024 and Earnings Call at 12 pm
13-15 May 2024	Equity Forum Spring Conference, Frankfurt/Main
24 June 2024	Annual General Meeting, Munich (physical)
03 July 2024	m:access Conference Investment Companies 2024, Munich/hybrid
22 August 2024	Hamburger Investorentag HIT, Hamburg
16 October 2024	Vienna Capital Market Conference (Family Office Day), Vienna
25-27 November 2024	Deutsches Eigenkapitalforum, Frankfurt/Main

^{*)} subject to change

CONTACT



Lisa Marie Schraml
Investor Relations & Corporate Communications
lschraml@blue-cap.de
+49 89 288909-24

Blue Cap AG
Ludwigstraße 11
80539 Munich

office@blue-cap.de
www.blue-cap.de/en

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GROUP KEY FIGURES

EUR thousand	2023	2022
Group profit and loss statement		
Revenue	273,322	291,268
Total output	276,190	314,461
EBITDA	15,176	39,965
Consolidated net income	-20,284	10,437
Group profit and loss statement with adjustments ¹⁾		
Adjusted EBITDA	23,184	27,459
Adjusted EBITDA margin in %	8.5	9.3
Total assets		
of which non-current assets	134,172	169,083
of which equity	87,254	109,362
of which non-current debt capital	92,740	98,873
Cash flow from operating activity		
Cash flow from investing activities	8,821	-6,963
Cash flow from financing activities	-24,371	-13,337
Indicative Net Asset Value (NAV) of the group in million EUR		
thereof NAV of the business units in million EUR	112.3	160.8
	101.2	138.1
Number of shares (as of December 31)		
Earnings per share in EUR (diluted and undiluted)	4,486,298	-4.02
Dividend per share in EUR ²⁾	4,396,290	2.78
Year-end price in EUR (XETRA)	0.65	0.90
Market capitalization at year-end in million EUR	17.70	24.80
Employees (average)		
thereof trainees	1,241	38
	1,452	40
Number of portfolio companies (as of December 31)		
	8	9

1) Excluding extraordinary, non-periodic and other effects from reorganization and one-off effects

2) Subject to the approval of the Annual General Meeting, expected in June 2023

RESEARCH COVERAGE

Institute	Status	Recommendation	Target price
M.M. Warburg	2024/03/18	buy	32 EUR
SMC Research	2024/03/15	buy	32.60 EUR

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Disclaimer: The mentioning of the rating reports must not be understood as a recommendation to buy or sell Blue Cap shares. The analyst reports reflect exclusively the opinion of the respective research institute. Blue Cap AG accepts no liability for the completeness, validity, accuracy and selection of the information. (*) only available in German