

Fact Sheet of Blue Cap AG

Status: March 18, 2024



BLUE CAP

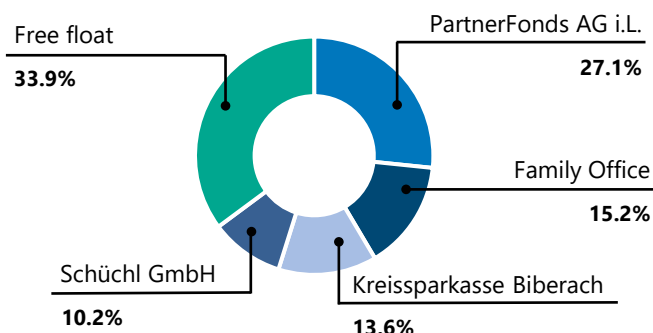
COMPANY PROFILE

Blue Cap AG is a Munich-based investment company founded in 2006 and listed on the capital market. It invests in medium-sized companies from the B2B sector in special situations. These can include upheaval situations with extensive restructuring requirements or unresolved succession situations and group carve-outs. The focus of an investment decision is a clear view of the company's potential for value growth. With its cross-sector expertise, Blue Cap supports its portfolio companies in their strategic and operational development in order to actively increase their enterprise value and subsequently sell the company at a profit. Blue Cap currently holds majority stakes in eight companies from the adhesives & coating technology, plastics, production, medical technology and business services sectors. The group employs more than 1,000 people in Germany and other European countries as well as the USA.

STOCK FUNDAMENTALS

ISIN	DE000A0JM2M1
WKN	A0JM2M
Stock exchange symbol	B7E, B7E:GR (Bloomberg), B7E:DE (Reuters)
Type of share	Ordinary bearer shares
Share capital	EUR 4,486,283.00
Number of shares	4,486,283
Stock exchange segments	Scale, m:access
Trading venues	XETRA, Frankfurt, Munich, Düsseldorf, Berlin, Stuttgart, Hamburg, Tradegate
Designated Sponsor	BankM AG
Capital Market Partner	mwb fairtrade Wertpapierhandelsbank AG

SHAREHOLDER STRUCTURE



BOARD OF MANAGEMENT



Dr. Henning von Kottwitz
Chief Executive Officer



Henning Eschweiler
Chief Operating Officer

SUPERVISORY BOARD

- Kirsten Lange, Chairman of the Supervisory Board
- Dr Michael Schieble, Deputy Chairman of the Supervisory Board
- Freya Oehle
- Michel Galeazzi

FINANCIAL CALENDAR *)

End of April 2024	Publication of Annual Report 2023
25 April 2024	37th Munich Capital Markets Conference, Munich
07 May 2024	Financial figures Q1 2024 and Earnings Call
13-15 May 2024	Equity Forum Spring Conference, Frankfurt/Main
03 July 2024	m:access Conference Investment Companies 2024, Munich/hybrid
16 October 2024	Vienna Capital Market Conference (Family Office Day), Vienna

*) subject to change

CONTACT



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GROUP KEY FIGURES

EUR thousand	2022	2021	2020
Group profit and loss statement			
Revenue	347,511	267,347	232,999
Total output	370,526	277,108	257,098
EBITDA	42,986	25,412	34,473
EBIT	16,959	7,821	21,373
Consolidated net income	10,437	4,715	16,492
Group profit and loss statement with adjustments ¹⁾			
Adjusted EBITDA	30,377	24,646	17,618
Adjusted EBIT	12,029	13,316	8,892
Total assets			
of which cash and cash equivalents	35,139	41,370	36,251
of which equity	109,362	98,243	80,301
of which total non-current liabilities	98,873	101,249	72,752
Cash flow from operating activity			
Cash flow from investing activities	-7,253	-18,897	14,122
Cash flow from financing activities	-14,978	7,314	-9,249
Indicative Net Asset Value (NAV) of the group in million EUR			
thereof NAV of the business units in million EUR	138.1	119.3	106.0
Number of shares (as of December 31)			
Earnings per share in EUR (diluted and undiluted)	2.78	1.24	4.15
Dividend per share in EUR ²⁾	0.90	0.85	1.00
Year-end price in EUR (XETRA)	24.80	31.00	17.75
Market capitalization at year-end in million EUR			
Employees (average)	1,452	1,211	1,095
thereof trainees	40	35	34
Number of portfolio companies (as of December 31)			
	9	9	8

1) Excluding extraordinary, non-periodic and other effects from reorganization and one-off effects
2) Subject to the approval of the Annual General Meeting, expected in June 2023

RESEARCH COVERAGE

Institute	Status	Recommendation	Target price
M.M. Warburg	2024/03/18	buy	32 EUR
SMC Research	2024/03/15	buy	32.60 EUR

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