

Fact Sheet of Blue Cap AG

Status: January 23, 2024



BLUE CAP

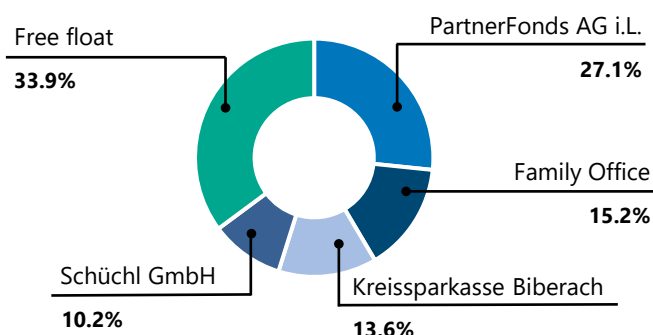
COMPANY PROFILE

Blue Cap AG was founded in 2006 and is a listed investment company based in Munich. The company invests in medium-sized companies in the B2B sector and supports them in their entrepreneurial development. These are headquartered in the DACH region, typically generate revenue of between 30 and 80 million euros and have an intact core business. Blue Cap holds mostly majority stakes in eight companies in the adhesives technology & coating technology, plastics technology, production technology, medical technology and business services sectors. With the support of the holding's cross-sectoral expertise the portfolio companies of Blue Cap develop and pursue individual growth strategies. While Blue Cap's investment in the portfolio companies is not subject to any fixed holding period, it generally steps in as a temporary owner. The Group has more than 1,000 employees in Germany, the European Union and in the USA.

STOCK FUNDAMENTALS

| | |
|-------------------------|---|
| ISIN | DE000A0JM2M1 |
| WKN | A0JM2M |
| Stock exchange symbol | B7E, B7E:GR (Bloomberg), B7E:DE (Reuters) |
| Type of share | Ordinary bearer shares |
| Share capital | EUR 4,486,283.00 |
| Number of shares | 4,486,283 |
| Stock exchange segments | Scale, m:access |
| Trading venues | XETRA, Frankfurt, Munich, Düsseldorf, Berlin, Stuttgart, Hamburg, Tradegate |
| Designated Sponsor | BankM AG |
| Capital Market Partner | mwb fairtrade Wertpapierhandelsbank AG |

SHAREHOLDER STRUCTURE



BOARD OF MANAGEMENT



Dr Henning von Kottwitz
Chief Executive Officer



Henning Eschweiler
Chief Operating Officer

SUPERVISORY BOARD

- Kirsten Lange am, Chairman of the Supervisory Board
- Dr Michael Schieble, Deputy Chairman of the Supervisory Board
- Freya Oehle
- Michel Galeazzi

FINANCIAL CALENDAR *)

| | |
|-------------------|--|
| End of April 2024 | Publication of Annual Report 2023 |
| 13.-15. May 2024 | Equity Forum Spring Conference, Frankfurt/Main |
| 25. April 2024 | 37. MKK – Munich Capital Markets Conference, Munich |
| 03. July 2024 | m:access Conference Investment Companies 2024, Munich/hybrid |

*) subject to change

CONTACT



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GROUP KEY FIGURES

| EUR thousand | 2022 | 2021 | 2020 |
|--|-----------|-----------|-----------|
| Group profit and loss statement | | | |
| Revenue | 347,511 | 267,347 | 232,999 |
| Total output | 370,526 | 277,108 | 257,098 |
| EBITDA | 42,986 | 25,412 | 34,473 |
| EBIT | 16,959 | 7,821 | 21,373 |
| Consolidated net income | 10,437 | 4,715 | 16,492 |
| Group profit and loss statement with adjustments ¹⁾ | | | |
| Adjusted EBITDA | 30,377 | 24,646 | 17,618 |
| Adjusted EBIT | 12,029 | 13,316 | 8,892 |
| Total assets | | | |
| of which cash and cash equivalents | 35,139 | 41,370 | 36,251 |
| of which equity | 109,362 | 98,243 | 80,301 |
| of which total non-current liabilities | 98,873 | 101,249 | 72,752 |
| Cash flow from operating activity | 16,996 | 12,440 | 12,597 |
| Cash flow from investing activities | -7,253 | -18,897 | 14,122 |
| Cash flow from financing activities | -14,978 | 7,314 | -9,249 |
| Indicative Net Asset Value (NAV) of the group in million EUR | | | |
| thereof NAV of the business units in million EUR | 138.1 | 119.3 | 106.0 |
| Number of shares (as of December 31) | 4,396,290 | 4,396,290 | 3,996,628 |
| Earnings per share in EUR (diluted and undiluted) | 2.78 | 1.24 | 4.15 |
| Dividend per share in EUR ²⁾ | 0.90 | 0.85 | 1.00 |
| Year-end price in EUR (XETRA) | 24.80 | 31.00 | 17.75 |
| Market capitalization at year-end in million EUR | 109.03 | 136.28 | 70.94 |
| Employees (average) | | | |
| thereof trainees | 40 | 35 | 34 |
| Number of portfolio companies (as of December 31) | 9 | 9 | 8 |

1) Excluding extraordinary, non-periodic and other effects from reorganization and one-off effects
2) Subject to the approval of the Annual General Meeting, expected in June 2023

RESEARCH COVERAGE

| Institute | Status | Recommendation | Target price |
|--------------|------------|----------------|--------------|
| M.M. Warburg | 2024/01/23 | buy | 30 EUR |
| SMC Research | 2024/01/23 | buy | 32.40 EUR |

[Go to analyst ratings](#)

Disclaimer: The mentioning of the rating reports must not be understood as a recommendation to buy or sell Blue Cap shares. The analyst reports reflect exclusively the opinion of the respective research institute. Blue Cap AG accepts no liability for the completeness, validity, accuracy and selection of the information. (*) only available in German