

Fact Sheet of Blue Cap AG

Status: November 01, 2023



BLUE CAP

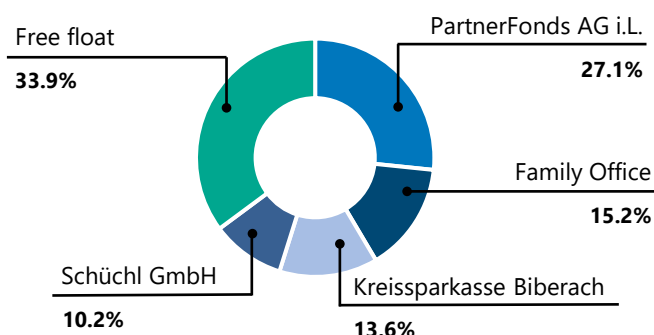
COMPANY PROFILE

Blue Cap AG was founded in 2006 and is a listed investment company based in Munich. The company invests in medium-sized companies in the B2B sector and supports them in their entrepreneurial development. These are headquartered in the DACH region, typically generate revenue of between 30 and 80 million euros and have an intact core business. Blue Cap holds mostly majority stakes in eight companies in the adhesives technology & coating technology, plastics technology, production technology, medical technology and business services sectors. With the support of the holding's cross-sectoral expertise the portfolio companies of Blue Cap develop and pursue individual growth strategies. While Blue Cap's investment in the portfolio companies is not subject to any fixed holding period, it generally steps in as a temporary owner. The Group has more than 1,000 employees in Germany, the European Union and in the USA.

STOCK FUNDAMENTALS

ISIN	DE000A0JM2M1
WKN	A0JM2M
Stock exchange symbol	B7E, B7E:GR (Bloomberg), B7E:DE (Reuters)
Type of share	Ordinary bearer shares
Share capital	EUR 4,486,283.00
Number of shares	4,486,283
Stock exchange segments	Scale, m:access
Trading venues	XETRA, Frankfurt, Munich, Düsseldorf, Berlin, Stuttgart, Hamburg, Tradegate
Designated Sponsor	BankM AG
Capital Market Partner	mwb fairtrade Wertpapierhandelsbank AG

SHAREHOLDER STRUCTURE



BOARD OF MANAGEMENT



Dr Henning von Kottwitz
Chief Executive Officer



Henning Eschweiler
Chief Operating Officer

SUPERVISORY BOARD

- Kirsten Lange am, Chairman of the Supervisory Board
- Dr Michael Schieble, Deputy Chairman of the Supervisory Board
- Freya Oehle
- Michel Galeazzi

FINANCIAL CALENDAR *)

25 October 2023	Publication of Q3 figures, Earnings Call
27-29 November 2023	German Equity Forum, Frankfurt/Main

*) subject to change

CONTACT



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GROUP KEY FIGURES

EUR thousand	2022	2021	2020
Group profit and loss statement			
Revenue	347,511	267,347	232,999
Total output	370,526	277,108	257,098
EBITDA	42,986	25,412	34,473
EBIT	16,959	7,821	21,373
Consolidated net income	10,437	4,715	16,492
Group profit and loss statement with adjustments ¹⁾			
Adjusted EBITDA	30,377	24,646	17,618
Adjusted EBIT	12,029	13,316	8,892
Total assets			
of which cash and cash equivalents	35,139	41,370	36,251
of which equity	109,362	98,243	80,301
of which total non-current liabilities	98,873	101,249	72,752
Cash flow from operating activity			
Cash flow from investing activities	-7,253	-18,897	14,122
Cash flow from financing activities	-14,978	7,314	-9,249
Indicative Net Asset Value (NAV) of the group in million EUR			
thereof NAV of the business units in million EUR	138.1	119.3	106.0
Number of shares (as of December 31)			
Earnings per share in EUR (diluted and undiluted)	2.78	1.24	4.15
Dividend per share in EUR ²⁾	0.90	0.85	1.00
Year-end price in EUR (XETRA)	24.80	31.00	17.75
Market capitalization at year-end in million EUR			
Employees (average)	1,452	1,211	1,095
thereof trainees	40	35	34
Number of portfolio companies (as of December 31)			
	9	9	8

1) Excluding extraordinary, non-periodic and other effects from reorganization and one-off effects

2) Subject to the approval of the Annual General Meeting, expected in June 2023

RESEARCH COVERAGE

Institute	Status	Recommendation	Target price
M.M. Warburg	2023/07/27	buy	38 EUR
SMC Research	2023/10/30	buy	29.70 EUR

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