

Fact Sheet of Blue Cap AG

Status: July 29, 2022



BLUE CAP

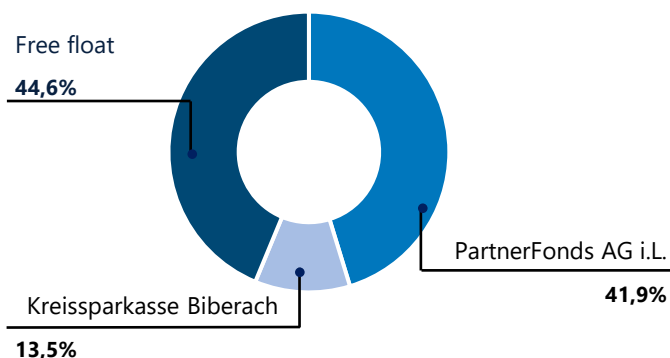
COMPANY PROFILE

Blue Cap AG was founded in 2006 and is a listed investment company based in Munich. The company invests in medium-sized companies in the B2B sector and supports them in their entrepreneurial development. These are headquartered in the DACH region, typically generate revenue of between 30 and 80 million euros and have an intact core business. Blue Cap holds mostly majority stakes in nine companies in the adhesives technology & coating technology, plastics technology, production technology, medical technology and business services sectors. With the support of the holding's cross-sectoral expertise the portfolio companies of Blue Cap develop and pursue individual growth strategies. While Blue Cap's investment in the portfolio companies is not subject to any fixed holding period, it generally steps in as a temporary owner. The Group has more than 1,000 employees in Germany, the European Union and in the USA.

STOCK FUNDAMENTALS

ISIN	DE000A0JM2M1
WKN	A0JM2M
Stock exchange symbol	B7E, B7E:GR (Bloomberg), B7E:DE (Reuters)
Type of share	Ordinary bearer shares
Share capital	EUR 4,396,290.00
Number of shares	4,396,290
Stock exchange segments	Scale, m:access
Trading venues	XETRA, Frankfurt, Munich, Düsseldorf, Berlin, Stuttgart, Hamburg, Tradegate
Designated Sponsor	BankM AG
Capital Market Partner	mwb fairtrade Wertpapierhandelsbank AG

SHAREHOLDER STRUCTURE



BOARD OF MANAGEMENT



Ulrich Blessing
Chief Operating Officer



Tobias Hoffmann-Becking
Chief Investment Officer



Matthias Kosch
Chief Financial Officer

SUPERVISORY BOARD

- Kirsten Lange am, Chairman of the Supervisory Board
- Dr Michael Schieble, Deputy Chairman of the Supervisory Board
- Freya Oehle
- Michel Galeazzi
- Dr Henning von Kottwitz

FINANCIAL CALENDAR

August 2022	Publication Half Year Report 2022
17 October 2022	European Large & MidCap Event, Paris
28-30 November 2022	German Equity Forum, Frankfurt/Main

CONTACT



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GROUP KEY FIGURES

EUR thousand	2021	2020	2019 ¹⁾
Group profit and loss statement			
Revenue	267,347	232,999	225,671
Total output	277,108	257,098	230,446
EBITDA	25,412	34,473	15,011
EBIT	7,821	21,373	4,649
Consolidated net income	4,715	16,492	2,819
Group profit and loss statement with adjustments ²⁾			
Adjusted EBITDA	24,646	17,618	14,333
Adjusted EBIT	13,316	8,892	6,796
Total assets			
of which cash and cash equivalents	41,370	36,251	25,074
of which equity	98,243	80,301	66,986
of which total non-current liabilities	101,249	72,752	70,601
Cash flow from operating activity			
Cash flow from investing activities	-18,897	14,122	-18,945
Cash flow from financing activities	7,314	-9,249	8,972
Indicative Net Asset Value (NAV) of the group in million EUR			
thereof NAV of the business units in million EUR	119.3	106.0	128.6
Number of shares (as of December 31)			
Earnings per share in EUR (diluted and undiluted)	1.24	4.15	0.71
Dividend per share in EUR	0.85	1.00	0.75
Year-end price in EUR (XETRA)	31.00	17.75	16.80
Market capitalization at year-end in million EUR			
Employees (average)	1,211	1,095	1,024
thereof trainees	35	34	37
Number of portfolio companies (as of December 31)			
	9	8	10

1) Conversion of the consolidated financial statements to IFRS as of the 2019 financial statements and thus conversion of the prior-year figures

RESEARCH COVERAGE

Institute	Status	Recommendation	Target price
M.M. Warburg	2022/05/04	buy	42 EUR
SMC Research	2022/07/29	buy	44.30 EUR

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Disclaimer: The mentioning of the rating reports must not be understood as a recommendation to buy or sell Blue Cap shares. The analyst reports reflect exclusively the opinion of the respective research institute. Blue Cap AG accepts no liability for the completeness, validity, accuracy and selection of the information. (*) only available in German